

Declaration of Intent

The Lyman Stewart Society



Yes! I have included **Biola University** in my estate plans.

Name _____ Date _____

Address _____

City, State Zip _____

Phone _____ Email _____

Type of gift:

Will / Living Trust

IRA / Retirement Account

Charitable Trust

Stock

Real Estate

Other (please specify) _____

My future gift:

Is in the specific amount of: \$ _____

*Is a percentage of my estate or asset. I estimate my future gift to be approximately: \$ _____

**Please provide supporting documentation listed below*

My future gift is designated to support:

The Endowment Fund

Specific Program (please specify) _____

I would like more information about setting up a testamentary endowment to benefit scholarships or other areas of the University

Donor Recognition choices:

I/we would like to be acknowledged as a member of the Lyman Stewart Society with the following wording:

Name of Individual(s) or family name: _____

I/we wish to remain anonymous and do not want this gift acknowledged in public.

We understand that this is only an estimate of the value of this gift. By documenting your intentions, you are in no way entering into a legally binding or irrevocable gift agreement (unless you enter into a binding agreement for specific reasons). You retain the flexibility to change your plans should your circumstances or priorities change.

*Note: For gifts listed as a percentage of a plan, please provide Biola with a copy of the portion of your current will, trust or qualified plan that covers your intent to include Biola as a charitable beneficiary.

Signature _____ Date _____

Please return to:

Office of Planned Giving

13800 Biola Ave., La Mirada, CA 90639